





OASBO Overview & Benefits

By *Kim Laugherty*
OASBO director of membership services
 3-18-14
 Ohio Association of School Business Officials



Who we are

- A statewide not-for-profit professional association founded in 1936
- We serve ALL types of School Business Officials (SBOs)
 - Transportation supervisors/directors
 - Food service supervisors/directors
 - Business managers/directors of operations
 - Treasurer/CFO
 - Business & finance office support staff



Where we are

- Headquartered in Columbus
- 5 regions
- 12 regional chapters
- 4 statewide chapters (ESC Treasurers, Food & Nutrition, Career Tech Treasurers, Transportation)
- OAPT – considered the “transportation chapter” of OASBO
 - Tim Cox, Board Transportation Rep
- More chapter information:
<http://www.oasbo-ohio.org/Chapters---Committees/Chapters.aspx>









Inform:
Professional Development

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- Have long-standing relationships with both Ohio Department of Education and OAPT
- We collaborate closely with both to schedule annual training for transportation professionals
- We offer:
 - New supervisor "Survival Series" training
 - T-Reports
 - Hot topics
 - Human Resources
 - Business Operations

Inform:
Mentoring

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- We provide a formal mentoring program to help new(er) school business officials succeed.
- Who is eligible to participate?
 - Any supervisor or director level OASBO member (Associate or Professional) from any school business specialization is eligible to participate in the program. (i.e. Business Manager, Food Service Supervisor/Director, Treasurer, Transportation Supervisor/Director).

Inform:
Mentoring




- Why participate in a mentoring program?
 - A great way for a newer SBO to get the guidance needed early on in their career
 - A great way for a seasoned transportation supervisors/directors to help a fellow colleague
 - We match applicants (proteges) with a mentor
 - We provide an orientation
 - Pairs set expectations & goals for the relationship
 - Mentor & proteges earn contact hours for meetings


Inform:
Publications



Advocate



OASBO is actively involved in and influences education public policy and education on finance in Ohio through professional legislative representation, partnerships with other associations and grassroots efforts.

Advocate 

We advocate based on 4 priorities of our legislative platform:

1. School Finance: Revenue & Expenditures
 - Working to improve Funding Formula
 - School Funding Concept Paper with BASA and OSBA
 - Pupil Transportation Funding will be a major component
2. Student Needs & Success
 - Working with coalition to preserve Common Core
3. Human Resources
4. Professional Standards

Advocate 


Experts in public school finance and tax policy, promoting accountability and effective use of school district resources.

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Barbara & David are registered lobbyists.

Advocate 

- We utilize our legislative committee to create and vet goals, plans, positions
- We partner closely with BASA and OSBA on legislative initiatives
- We keep our members informed on current bills, their progress, their impact on school districts in Ohio
- We ask our members to take action!


Services 

- Online Public Auction System (Public Surplus)
- General Liability, Property, Casualty Insurance (Ohio School Plan / Hylant)
- Workers' Compensation Group Programs (Ohio SchoolComp / CompManagement, Inc.)
- Government Purchasing Cooperative (US Communities)
- Section 125 Plan Services (American Fidelity Assurance Company)
- 457(b) Deferred Compensation Retirement Plan (ING)
- Safety & Regulatory Compliance Software (PublicSchoolWORKS)
- Procurement Card (EasyProcure – PNC)
- Electronic Vendor / Payroll Fraud Detection System (eVas / ePas – Bonefish Systems)
- Corporate Credit Card Program (American Express)
- Electric Purchasing Program (Power4Schools – FirstEnergy Solutions)
- Online Payment Software (PayFort.net – Esber Cash Register)
- Forecast5 Analytics

<http://oasbo-ohio.org/Services/Overview.aspx>


Celebrating Accomplishments 

- **Scholarships & Recognition**
 - Awards, scholarships & professional registration are available for members' accomplishments and service-related activities.
 - Many awards result in scholarships for students!
 - Ex: OASBO Foundation For School Business Management *Transportation Director of the Year*
 - Ex: Rich Unger Pinnacle Award
 - Ex: Herbert Brum Scholarship

Membership Info 

- **2 types - Professional and Associate**
- **What's the difference?**
 - Professional:
 - For licensed SBOs (Treasurers & Business Managers can ONLY be a Professional member)
 - Any other SBO can choose to be a professional member if they are interested in serving in a leadership role
 - Voting member
 - Annual fee based on dues calculation
(annual salary + board paid retirement) x .008

Membership Info con't



- Associate:
 - Any non-licensed SBO (or licensed but not currently employed or practicing), transportation supervisors, food service supervisors, school district support staff, those seeking to enter the profession, state agency employees, full-time students, related non-profit org employees, etc.
 - \$100 annual fee

Associate Membership Benefits



- Member rates on seminars
- Mentoring Program
- e-communications
- SBO Quarterly subscription
- Online Tools - document library, member & vendor directories, videos
- Eligible for committees
- Eligible for OASBO services

How to Join



Membership joins for the new year begin **May 1**.
Membership year runs from July 1 – June 30.

Planning for our Future

Member, Board & staff input

Member Satisfaction / Loyalty Research Study / Survey with Loyalty Research Center

Technology Assessment, Strategy & Plan with Illinois Partners

Strategic Planning Process with Mary Byers

Member, Board & staff input

Planning for our Future

333 members completed the survey!
That's a 29% response rate!

Member, Board & staff input

Member Satisfaction / Loyalty Research Study / Survey with Loyalty Research Center


Technology Assessment, Strategy & Plan with Illinois Partners

Strategic Planning Process with Mary Byers

Member, Board & staff input

Planning for our future

- Outcomes of strategic planning to date:
 - Developed goals to be shared on website and approved by board at its June, 2014 meeting



- Thank you!
- Questions?
- Contact info:
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